



RETAIL DEVELOPMENT SURVEY

October 2009

WESTERN AUSTRALIA

SNAPSHOT

Overall results

39 retail property developments will add 263,274 sq m of additional GLA to the Perth retail market between 2008-2012.

The additional 263,274 sq m adds 12% to Perth existing retail GLA.

The 2009 results uncovered an additional 27,219 sqm or 10% additional space than the 2008 survey.

In terms of space by completion:

2008: 32,492 sq m (12%)

2009: 74,572 sq m (28%)

2010: 54,920 sq m (21%)

2011: 59,040 sq m (22%)

2012+: 42,250 sq m (17%)

In terms of location:

41% of new GLA is located in the northern suburbs (107,770 sq m).

32% of new GLA is located in the southern suburbs (84,740 sq m).

16% of new GLA is located in CBD (43,464 sq m).

11% of new GLA is located in the eastern suburbs (27,300 sq m).

Completed

12 centres were completed in the past year totalling 96,064 sq m.

Under construction

14 centres are currently under construction totalling 76,570 sq m

DA Approved

13 centres planned to add 90,640 sq m

RETAIL PARTNER

LEASE EQUITY

Property + Lease Equity = Greater Value

The **Voice** of Leadership

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OCTOBER 2009 WA RETAIL DEVELOPMENT SURVEY ORDER FORM

The Report is available in Microsoft Excel and will be distributed by email. To subscribe please complete the order form below:

YOUR DETAILS

Name _____

Position _____

Company _____

Email _____

Postal Address _____

Suburb _____ State _____ Postcode _____

Phone _____ Fax _____

COST

All prices are GST inclusive. Please check the appropriate box below:

\$550.00 (Members & Non-Members) _____

PAYMENT OPTIONS

Cheque to 'Property Council of Australia' enclosed for \$ _____

Please invoice me (Property Council of Australia members)

Please debit my _____ Mastercard _____ Visa _____ Diners _____ AMEX _____ (circle one)

*NB: A 3% surcharge applies to all credit card payments.

Card number:

Cardholder Name _____ Expiry _____

Signature _____

PAYMENT DETAILS

This form will act as a tax invoice on receipt of payment. Please retain a copy for your own purposes.

Send this order form to:

Post Property Council of Australia – Ground Floor, 191 St George's Terrace, Perth WA 6000

Fax 08 9226 2865

Email dstone@propertyoz.com.au

For any enquiries please call Damian Stone on 9426 1206.

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